

# **HOUSEHOLD ASSESSMENT 2026**

Phone	number:

Address:	<i></i>									
		If you wrote	Shelburne	Falls, what cit	y do you ph	ysically live ir	n? Shelburr	ne or Buckla	and	
Mailing Address (if differen	nt):			City:			_ State:		Zip:	
Number of people in hou	ısehold	<u> </u>							<b>,</b>	-
Full Name										
Relationship to HOH		ead of usehold								
Date of Birth										
Gender										,
Primary Language										
Military Status	Vet A	ctive N/A	Vet Ac	tive N/A		ctive N/A		tive N/A	-	tive N/A
Disabled	Yes	No	Yes	No No	Yes	No	Yes	No	Yes	No.
Latino or Hispanic	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Race A. White B. Black/African American C. American Indian/Alaskan Native D. Asian E. Native Hawaiian/Other Pacific Islander										
F. Multi-racial/Biracial G. Other	Choose	an option	from th	e list on th	ie left an	d enter th	ne letter	in the box	4	
Education A. 0-8 <sup>th</sup> grade B. Some High School C. GED/HISET D. High School Diploma E. 12+ Some Post-Secondary F. 2- or 4-year college								i ,		
G. Graduate or post- secondary H. Other	Choose	an option	from th	ne list on th	ne left an	d enter th	ne letter	in the bo	4	
Employment A. Full time B. Part time C. Retired D. Unemployed (3 months) E. Unemployed (6+ months) F. Not in the labor force										
G. Migrant seasonal farm worker	Choose	e an optior	from th	ne list on th	ne left ar	nd enter ti	ne letter T	In the box	×	
Health A. MassHealth (Medicaid) B. Medicare C. Health Connector D. Employer provided E. Military health care F. Private health insurance	į.	e an option	from the	ne list on th	he left ar	nd enter t	he letter	in the bo	×	
	CHOOS	e an opiio	: 13 LUI 13 LI	se that on the	,					·····

# Current Monthly Income for Your Household

▶ Please list gross MONTHLY amounts for every member of your financial household listed above

Full Name					
No Income	No income	No income	No income	No income	No income
Self-employment income	\$	\$	\$	\$	\$
Wages	\$	\$	s	\$	\$-
Unemployment	\$	\$	\$	\$	\$
SSI	\$	\$	\$	Š	\$
SSDI	\$	\$	\$	\$	\$
Social Security Retirement	\$	\$	\$	\$	\$.
TAFDC/EAEDC	\$	\$	\$	\$	\$
Child Support	\$	\$	\$	\$	\$
Alimony	\$	\$	- \$	\$	\$
VA Benefits	\$	\$	\$	\$	\$
Other Please describe	\$	\$	. \$	\$	\$
Total Monthly:	\$	\$	\$	\$	\$
Other Information	About Your Ho	usehold		· · · · · · · · · · · · · · · · · · ·	
Benefits (check all that apply)  Housing Type  Family Type  Childcare voucher  Rent or own without subsidy  Single person  Fuel Assistance/LIHEAP  Subsidized (housing authority, Section 8)  Multigenerational household  SNAP  Doubled up housing (couch surfing)  non-related adults with children  WIC  No housing  Single parent  Affordable care act subsidy  Shelter  Two parent  Military education support benefit  Other permanent housing  Two or more adults  Signature  I certify that the information provided is true and accurate to the best of my knowledge.					
Signed			Date		

Parent or guardian if under 18



# Permission to Release Information Community Action Pioneer Valley

Community Action Pioneer Valley (CAPV) wants to offer the best possible programs and services to our community. To help us understand how our programs and services help you, we ask you to provide us with information about you and your family. Information about you and your family is personal and private and it cannot be shared without your written approval.

Your personal information can only be shared in the ways described in this form or as required or allowed by law. Please read it carefully before signing it.

Signing this form gives CAPV staff permission to share your personal information and the personal information for all members of your household that you provide information for including children, partners, and extended family within CAPV programs and to report your personal information to funders, auditors, or evaluators as may be required. If there is a need for staff to share information about you and your family to other community organizations or service providers, you will sign a separate permission form at that time.

"Personal information" means any information that, because of a name, identifying number, mark or description can be linked with you or a member of your family.

Examples of personal information that may be shared by Community Action Pioneer Valley include:

- Biographic Information (e.g. Name, Date of Birth, Social Security Number)
- Demographic Information (e.g. Race, Ethnicity, Language)
- Program Participation and Eligibility Information
- Information about CAPV's staff's work and contact with you and your family (e.g., caseworker notes or meeting minutes)

### What is the purpose of collecting my personal information and how will it be used?

Your personal information, as defined above, is collected and used to:

- Determine what CAPV programs you and your family may be eligible for
- Provide better services to you and your family
- Coordinate and manage services between programs at CAPV
- Report to funders, auditors, monitors, evaluators, etc.

### Do I have to sign this form?

<u>You do not have to sign this form.</u> But, if you do not, you will not be able to receive services from the following programs: Community Resources & Advocacy, the Center for Self-Reliance Food Pantries and Money Matters. We will refer you to another organization for services.

### If I sign, can I take back my permission later?

You are free to take back or cancel your permission regarding the use and sharing of your information (and to stop participation in any program) at any time.

After you tell us that we no longer have your permission, no additional information about your family will be shared, except in cases where the law allows CAPV to continue using your information. If you remove your permission, it does not affect any information that has been shared already. If you choose to remove your permission, you must make this request in writing to the CAPV staff with whom you are working.

### Permission to Release Information:

By signing below, I understand that:

- Community Action Pioneer Valley will maintain the privacy of personal and financial information I provide about myself and my family members receiving services from Community Action Pioneer Valley
- Community Action Pioneer Valley may share information among its programs as necessary to provide services to me
- Community Action Pioneer Valley may share information as required by or upon request of government agencies and other entities that fund, regulate, audit, monitor or investigate Community Action Pioneer Valley, and as authorized or required by law, legal process, or court order
- For any other purpose, Community Action Pioneer Valley will ask me before sharing information and get permission from me

Permission to share my personal information is good for up to 1 year after the date that I sign this form.

I hereby certify that the information presented to Community Action Ploneer Valley staff is true and accurate to the best of my knowledge. Misleading or incomplete information may result in denial or termination of services.

Client Name (Please Print):	
Client Signature:	
(parent or guardian if under 18) If under 18, Parent or Guardian Name:	J
Date:	

For more information about Data Privacy and Confidentiality in CAPV's CMS (CHPM)

Database System, visit this link: Data Privacy and Confidentiality in CMS

(communityaction.us) or scan this QR code:





# **USDA/TEFAP Declaration of Eligibility**

Declaration of financial need is sufficient to receive
USDA/TEFAP foods on a guest's first visit.
Subsequent visits require declaration of eligibility
according to the guidelines below. Guests must be
allowed to self-declare eligibility. Verification of
residence, income, or receipt of benefits is not
required. Photo ID and Social Security numbers are
not required, and requesting this information is
prohibited by USDA and the Commonwealth of
Massachusetts. Declaration of Eligibility must be kept
on file for each guest for the current fiscal year plus
three previous years. Programs must track each time
guests receive USDA, but the guest is not required to
sign or recertify eligibility after initial declaration.
Participants are required to recertify eligibility
annually.

Name:
Zip Code:
Number of people in household:
Do you receive any of the following types of assistance?
Please check all that apply:
WIC: TANF: SSI:
Fuel Assistance: SNAP:
Veteran's Aid: Head Start: AFDC:
Medicaid (MassHealth): EAEDC:
Free/Reduced-Price School Lunch

If you do **NOT** receive any of these benefits, is your household income at or below the following income guidelines\*? Please circle: YES NO

Optional: I wish to allow (print name)\_\_\_\_\_\_\_ to pick up food for my household. Date: \_\_\_\_\_

# of Household Members	Annual ·	Monthly	Weekly
1	\$39,125	\$3,260	\$752
2	\$52,875	\$4,406	\$1,017
3	\$66,625	\$5,552	\$1,281
4	\$80,375	\$6,698	\$1,546
5	\$94,125	\$7,844	\$1,810
6	\$107,875	\$8,989	\$2,075
7	\$121,625	\$10,135	\$2,339
8	\$135,375	\$11,281	\$2,603
For each additional household member, add:	+13,750	+1,146	+264

# TEFAP Income Guidelines 2025-2026

If guest does NOT receive any of the above benefits	OR meet inc	come guidelines, t	the guest may	declare financial	need to
receive USDA/TEFAP foods on their first visit ONLY.					
subsequent visits. Check HERE to declare financial					

Office Use Only:	
Last Name:	Form must be renewed on (date):

# THIS PAGE IS FOR STAFF ONLY

Staff: Circle HH size and Income level in below table. For income, circle the 2 levels the income falls between:

Household Size			7	n	<b>†</b>	n	<b>p</b>	`	0
200% of federal povertivieve (ICSBG)	Monthly:	\$ 2,608	\$ 3,525	\$ 4,442	\$ 5,358	\$ 6,275	\$ 7,192	\$ 8,108	\$ 9,025
*Fffective 7/1/2025	Annual:	\$31,300	\$42,300	\$53,300	\$64,300	\$75,300	\$86,300	\$97,300	\$108,300
250% of federal poverty level (USDA)	Monthly:	\$ 3,260	\$ 4,406	\$ 5,552	\$ 6,698	\$ 7,844	\$ 8,989	\$ 10,135	\$ 11,281
*Fffective 7/1/2025	Annual:	\$39,125	\$52,875	\$66,625	\$80,375	\$94,125	\$107,875	\$121,625	\$135,375
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30% of madian income (extremely low)	Monthly:	\$2,096	\$2,396	\$2,696	\$2,992	\$3,233	\$3,596	\$4,054	\$4,512
*Ffbc+Np 5/1/25	Annual:	\$25,150	\$28,750	\$32,350	\$35,900	\$38,800	\$43,150	\$48,650	\$54,150
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50% of roadian income (very low)	Monthly:	\$3,487	\$3,983	\$4,487	\$4,983	\$5,383	\$5,783	\$6,179	\$6,579
*Fffective 5/1/25	Annual:	\$41,850	\$47,800	\$53,850	008,63\$	\$64,600	\$69,600	\$74,150	\$78,950
BOW of median income (low)	Monthly:	\$5,583	\$6,379	\$71,75	176,7\$	\$8,612	\$9,250	\$9,887	\$10,525
*Effective 5/1/25	Annual:	\$67,000	\$76,550	\$86,100	\$95,650	\$103,350	\$111,000	\$118,650	\$126,300

Date:	Date:
Staff Signature:	Staff Signature:
Enrollment Application Complete: Staff Name:	Enrollment Application Incomplete: Staff Name:

Notes: